



SSN / Student ID: _____

Student:

_____ Last Name _____ First Name _____ Middle Initial

In Worksheet B, on your FAFSA, you listed:

\$ _____ in the Student Section

\$ _____ in the Parent Section

If this is correct, **please give us a breakdown and the source of this income to ensure that the amount is accurate.** Items in Worksheet B are income that is normally not reported on your tax form.

If this is incorrect, please complete this worksheet and also attach a statement explaining your error.

Worksheet B

Report Annual Amounts

Student / Spouse
For Question 41

Parent
For Question 85

\$	Payments to tax-deferred pension and savings plans(paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S	\$
\$	IRA deductions and payments to self employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040- line 28 + line 32 or 1040A- line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040- line 8b or 1040A-line 8b.	\$
\$	Foreign income exclusions from IRS Form 2555-line 45 or 2555EZ-line 18	
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A- lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pension from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136- line 20 (nonfarmers only)	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheet A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filer only: report combat pay not included in AGI (FASFA questions 35 and 79). Don't include student aid. Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements(e.g., cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	XXXXXXXXXX
\$	Student Worksheet B Total	Parent Worksheet B Total \$

I certify that all statements made in this application are true, complete, and accurate to the best of my knowledge and belief.

Student Signature _____ Date: _____

Parent Signature _____ Date: _____